

DECISION NO. 1 of 19.10.2022 A

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

FORMA S.A. Botosani

Extraordinary General Meeting of Shareholders (AGEA) of FORMA S.A. (the Company), with headquarters in Botoșani, Calea Națională no. 32, et. 1, Room nr. 3, Botoșani county, registered at ONRC under no. J07/75/1991, CIF 611977, legally and statutorily convened at the first meeting on 19.10.2022, 10:00 a.m., in accordance with the provisions of Companies Law no. 31/1990 republished, with subsequent amendments and additions, of the constitutive act, of Law 24/2017 on issuers of financial instruments and market operations, of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

following the debates as they were recorded in the minutes of the meeting,

DECIDES

Art. 1. Approves the voluntary dissolution and liquidation of S.C. S.A. form, in accordance with the provisions of ar. 227 para. 1 lit. (d) from Law 31/1990 republished, with subsequent amendments and additions, with the appointment of a liquidator.

The decision was taken with a quorum representing 89.5183% (829,982 votes) of the total voting rights, of which 829,982 votes were in favor, 0 votes against and no abstentions.

Art. 2. Approves the appointment of the liquidator - Individual Insolvency Cabinet IONICEANU MIHAELA, with headquarters in Hiliseu-Horia commune, loc. Iezer, no. 45, Botosani county, registered in the Registry of Organizational Forms of the National Union of Insolvency Practitioners in Romania, under registration number RFOI - 3640 dated 24.09.2015, with fiscal registration code 35148787. The firm is represented through **Ioniceanu Mihaela** - insolvency practitioner, which will ensure the realization of all services/stages of dissolution/liquidation, with the application and observance of the provisions provided by Law 31/1990 republished, with subsequent amendments and additions, in accordance with Financial Offer number 128 dated 25.08.2022, registered in the records of SC FORMA S.A. with number 070 of 12.09.2022, the fee that will be paid to the liquidator - Individual Insolvency Cabinet IONICEANU MIHAELA will be in the amount of 4000 Euros.

The mandate of the company's administrators will end on the date of registration at the Trade Registry Office of the act appointing the liquidator and the specimen of his signature.

The decision was taken with a quorum representing 89.5183% (829,982 votes) of the total voting rights, of which 829,982 votes were in favor, 0 votes against and no abstentions.

Art. 3. Approves the distribution to all shareholders, a part of the social patrimony/assets of the company, proportional to the share of participation of each of them in the social capital.

The decision was taken with a quorum representing 89.5183% (829,982 votes) of the total voting rights, of which 829,982 votes were in favor, 0 votes against and no abstentions.

Art. 4. Rejecting, to set the date of 31.10.2022 as the registration date for the identification of the shareholders on whom the effects of the decisions adopted by the AGEA will be reflected, in accordance with the provisions of art. 87 para. (1) from Law no. 24/2017 regarding issuers of financial instruments and market operations, republished.

The decision was taken with a quorum representing 89.5183% (829,982 votes) of the total voting rights, of which 829,982 votes were against, 0 votes for and no abstentions.

Art. 5. Approves the mandate of Mr. Raju Kashyap, having the designation of Executive Director, Indian citizen, with permanent residence in Romania/Botosani, with the right of substitution, to sign the AGEA decision, in the name and on behalf of all the shareholders present at the Meeting, as well as for the fulfillment of all procedures and the necessary formalities in order to submit the AGEA Decision to the Trade Registry Office next to the Botosani Court for its publication in the Official Gazette of Romania, part IV.

The decision was taken with a quorum representing 89.5183% (829,982 votes) of the total voting rights, of which 829,982 votes were in favor, 0 votes against and no abstentions.

Art. 6. Approves the mandate of Mr. Raju Kashyap to sign the contract with the liquidator – Cabinet Individual De Insolventa IONICEANU MIHAELA, under the conditions of point 2 above.

The decision was taken with a quorum representing 89.5183% (829,982 votes) of the total voting rights, of which 829,982 votes were in favor, 0 votes against and no abstentions.

Art. 7. Approves the establishment of 11.11.2022 as the registration date (11.10.2022 as ex-date) for the identification of the shareholders on whom the effects of the decisions adopted by the AGEA will be reflected, in accordance with the provisions of art. 87 para. (1) from Law no. 24/2017 regarding issuers of financial instruments and market operations, republished.

The decision was taken with a quorum representing 89.5183% (829,982 votes) of the total voting rights, of which 829,982 votes were in favor, 0 votes against and no abstentions.

Președintele de ședință
 Raju Kashyap

